



**GATEWAY**  
ACCEPTANCE COMPANY

2255 Contra Costa Blvd., Suite 300  
Pleasant Hill, California 94523  
925/405-1505  
Fax: 925/405-1535

LOC	_____
AD-RATE	_____
%	_____
NOTIFICATION	_____
SET-UP FEE	_____
GUARANTEE	_____
DOT	_____
SOURCE	_____
MO/MIN	_____
<b>FOR GATEWAY USE</b>	

### CLIENT APPLICATION

Date \_\_\_\_\_

Business Name: \_\_\_\_\_  Incorporated State \_\_\_\_\_  
 Trade Styles or DBA Name: \_\_\_\_\_  Partnership  
 Street Address: \_\_\_\_\_  Individual  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ County: \_\_\_\_\_  
 Phone: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_ Federal Tax No: \_\_\_\_\_  
 Cell: ( ) \_\_\_\_\_ Email: \_\_\_\_\_ Website: \_\_\_\_\_  
 Type of Business: \_\_\_\_\_ Date Established: \_\_\_\_\_  
 Company owned real property: Yes ( ) No ( ) Number of employees: \_\_\_\_\_  
 Principal customers \_\_\_\_\_

Name of Bank \_\_\_\_\_ City \_\_\_\_\_ Branch \_\_\_\_\_  
 Name of Accountant \_\_\_\_\_ Address \_\_\_\_\_  
 Name of Attorney \_\_\_\_\_ Address \_\_\_\_\_  
 Principal Suppliers \_\_\_\_\_

**Details of Owner(s) of company:** *(Please attach additional page(s) if needed)*

President Name \_\_\_\_\_ SS Number: \_\_\_\_\_  
 Sole Proprietor Home address \_\_\_\_\_  
 Senior Partner City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Own ( ) Rent ( )  
 %Owned \_\_\_\_\_ Home Phone \_\_\_\_\_ Marital Status \_\_\_\_\_  
 Secretary Name \_\_\_\_\_ SS Number: \_\_\_\_\_  
 Other Partner Home address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Own ( ) Rent ( )  
 %Owned \_\_\_\_\_ Home Phone \_\_\_\_\_ Marital Status \_\_\_\_\_  
 Other Officer Name \_\_\_\_\_ SS Number: \_\_\_\_\_  
 Shareholder Home address \_\_\_\_\_  
 Partner City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Own ( ) Rent ( )  
 %Owned \_\_\_\_\_ Home Phone \_\_\_\_\_ Marital Status \_\_\_\_\_

**Accounts Receivable Information:**

Approximate number of accounts \_\_\_\_\_ Terms of Sale \_\_\_\_\_  
 Average monthly sales \$ \_\_\_\_\_ (Non-Cash Sales)  
 Average number of invoices per month \_\_\_\_\_ Average amount of invoice \$ \_\_\_\_\_  
 Present accounts receivable balance \$ \_\_\_\_\_ Average days turnover of Accts. Rec. \_\_\_\_\_

**Background Information (Please explain any "Yes" answers)**

- Has the company ever financed or pledged its receivables as collateral?  No  Yes, Explain, \_\_\_\_\_
- Are there any loans, (private or commercial) now outstanding?  No  Yes, Explain, \_\_\_\_\_
- Are there extended terms granted in respect to receivables?  No  Yes, Explain, \_\_\_\_\_
- Are any Federal, State, or local taxes, including payroll taxes delinquent?  No  Yes, Explain, \_\_\_\_\_
- Are there any judgments or liens now pending or in effect against the company?  No  Yes, Explain, \_\_\_\_\_
- Has the company or any of its principals ever filed for bankruptcy protection?  No  Yes, Explain, \_\_\_\_\_
- Has any owner, officer or principal manager of the company ever been convicted of a felony?  No  Yes, Explain, \_\_\_\_\_
- Do you use a payroll service?  No  Yes, Explain, \_\_\_\_\_
- Does the company do business from more than one location?  No  Yes, Explain, \_\_\_\_\_
- Has the company ever operated under a different name?  No  Yes, Explain, \_\_\_\_\_
- Do you have any ownership in other companies?  No  Yes, Explain, \_\_\_\_\_

**Supporting Documentation Please include the following documents with your application: (these are required for the application process to move forward)**

- Detailed Accounts Receivable Aging
  - Customer List with names, address and telephone numbers
  - Recent Financial Statements
  - Sample Invoice & supporting documents (POD, Order etc.)
  - Detailed Accounts Payable Aging
  - Copy of I.D. (drivers license or passport)
  - Copy of Articles of Inc., LLC Certificate of Membership or Partnership Agreement and/or Fictitious Business Name Statement
- The above items are enclosed
- The above items have been dispatched under separate cover and will arrive

This application is submitted to request Gateway Acceptance Company to provide their financial services to the above-named company and is correct to the best of my knowledge. This application also serves as my (our) permission for the release of any information regarding this application for the purposes of credit investigation to Gateway Acceptance Company.

Signed \_\_\_\_\_  
Title \_\_\_\_\_